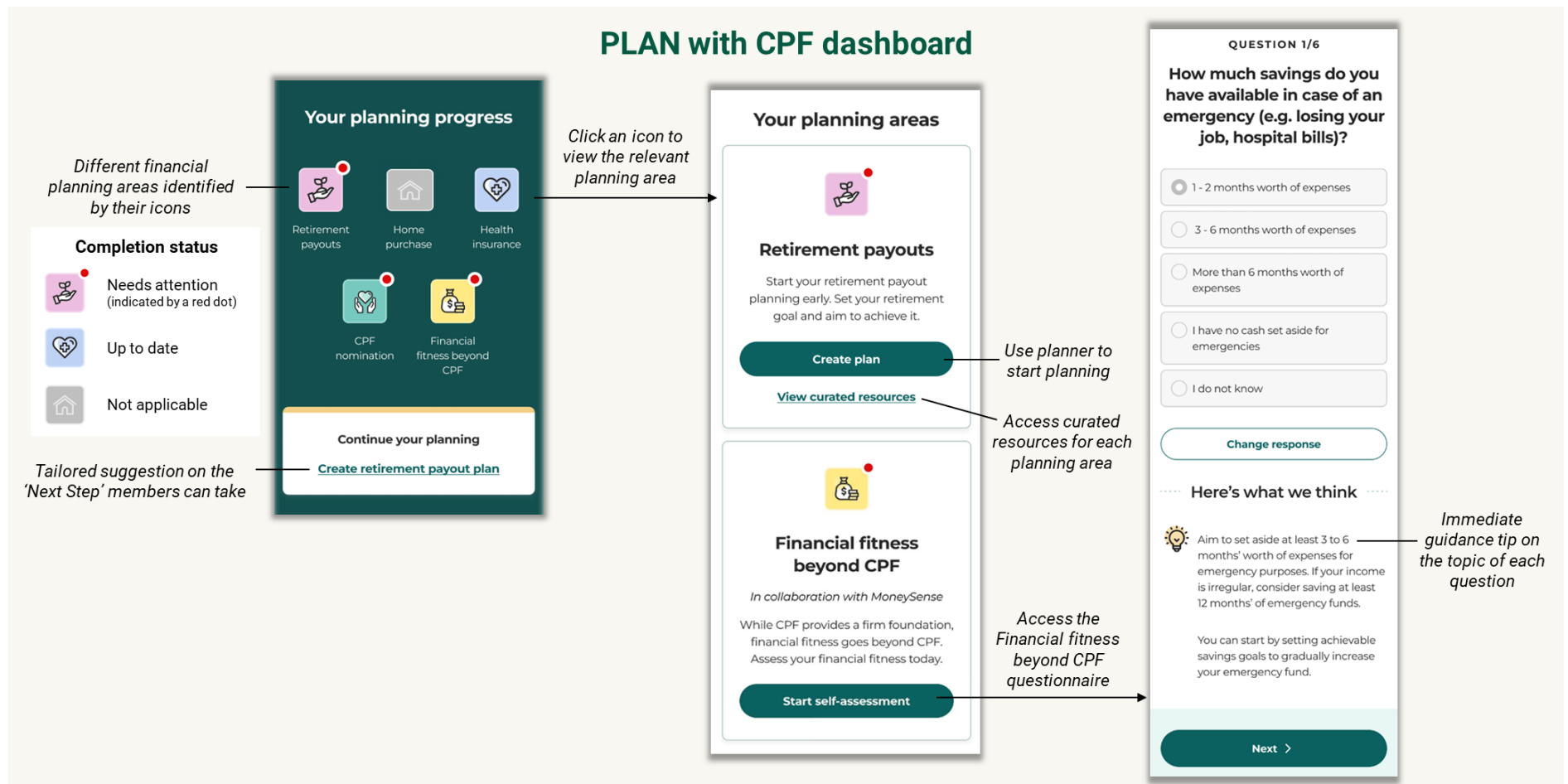


Annex A – Factsheet on features of ‘PLAN with CPF’

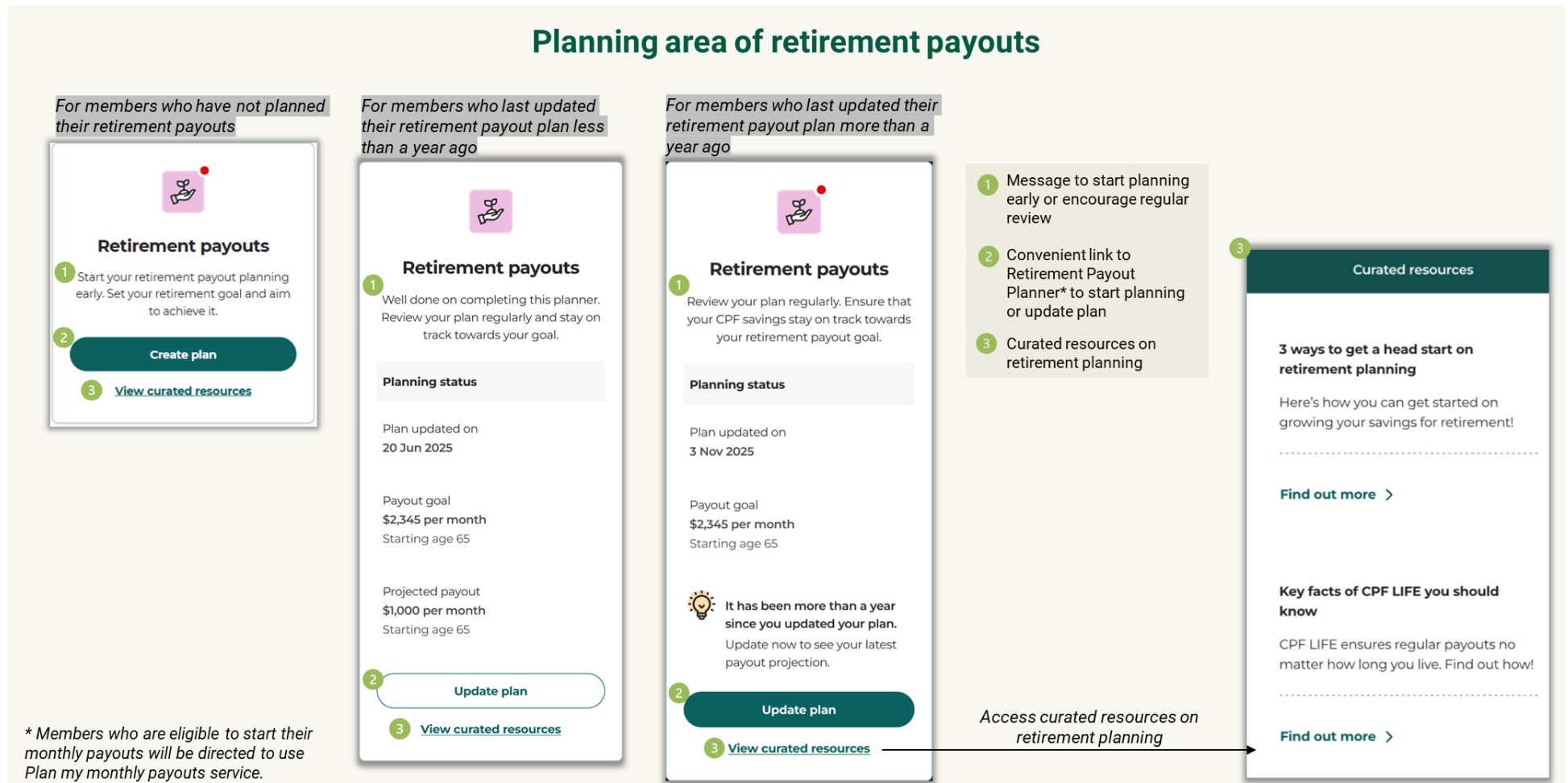
CPF members can access **personalised** content and resources on ‘PLAN with CPF’ (with Singpass login).

1. Personalised dashboard

- (i) CPF members can conveniently access various planning tools, monitor their **planning progress** at a glance, and get a tailored suggestion on their next step.




- (ii) CPF members can click on the individual icon or scroll down to view the planning progress in each of their **planning areas** with relevant messages on what actions they could take and curated resources to deepen their understanding.



Planning area of home purchase


For members who have indicated interest in home purchase planning but have not planned their purchase



Home purchase

- 1 Complete the planner to budget for your next home.
- 2 [Go to planner](#)
- 3 [View curated resources](#)

For members who planned their home purchase before



Home purchase

- 1 Use the planner to revise your budget with your latest CPF balances. Or view resources for loan financing tips.

Planning status

Last used on
17 Jun 2025


- 2 [Go to planner](#)
- 3 [View curated resources](#)

- 1 Message to start planning early or review plan (if required)
- 2 Convenient link to Home Purchase Planner to start planning or update plan
- 3 Curated resources on home purchase planning

Access curated resources on home purchase planning

3

Curated resources



Quick tips to effectively manage your home budget

Get tips on how to manage your home budget and home financing effectively.

.....

[Find out more >](#)

What happens to the sales proceeds after selling your home


If you are planning to upgrade your home, find out how much CPF savings you would need to refund upon the sale of your current home.

.....

[Find out more >](#)

Planning area of health insurance


For members who have not planned their health insurance



Health insurance

- 1 Review your health insurance coverage and evaluate the long-term affordability of your policies.
- 2 [Go to planner](#)
- 3 [View curated resources](#)

For members who have planned their health insurance



Health insurance

- 1 Health insurance needs change at different stages of your life. Review your health insurance coverage regularly.


Planning status

Last used on
10 Jun 2025

- 2 [Go to planner](#)
- 3 [View curated resources](#)

- 1 Message to start planning early or review regularly
- 2 Convenient link to Health Insurance Planner to start planning or update plan
- 3 Curated resources on healthcare financing

Access curated resources on healthcare financing



Curated resources

How much does health insurance in Singapore cost?

The Health Insurance Planner can help you assess whether your health insurance coverage meets your preferences and financial means – both now and in the future.

[Find out more >](#)


Get peace of mind for your healthcare needs

Your CPF helps you pay for your medical expenses and health insurance premiums.

[Find out more >](#)

Planning area of CPF nomination


For members who have not made a CPF nomination



CPF nomination

- 1 Make a nomination so that your CPF savings are distributed to your loved ones according to your wishes.
- 2 [Make nomination](#)
- 3 [View curated resources](#)

For members who have last reviewed or updated their CPF nomination more than 5 years ago




CPF nomination

- 1 Review your nomination annually so that it continues to meet your intentions.

Nomination status


Effective as of
5 May 2018

 It has been more than 5 years since you updated your nomination.

- 2 [Go to dashboard](#)
- 3 [View curated resources](#)

- 1 Message to start making a nomination or review nomination regularly
- 2 Convenient link to online nomination form to make a nomination
- 3 Curated resources on legacy planning

Access curated resources on legacy planning



Curated resources

What does your CPF nomination cover?

Find out which assets are covered under a CPF nomination.

[Find out more >](#)

3 simple steps to making a CPF nomination

Find out how to make a CPF nomination with these quick steps.

[Find out more >](#)

How to secure your future with CPF nomination & LPA

2. Financial Fitness beyond CPF questionnaire

As financial well-being covers more than CPF savings, CPF members can complete a short questionnaire, developed in collaboration with MoneySense, based on the Monetary Authority of Singapore's (MAS) Basic Financial Planning Guide, to gain a holistic view of their financial health beyond CPF savings.

