

Annex B – Enhanced Retirement Payout Planner

The enhanced Retirement Payout Planner comprises three features to help members (1) set their retirement payout goal to support their desired retirement lifestyle, (2) project their future monthly payouts and (3) explore actions to bring them closer to their goal.



Retirement Payout Planner

Planner overview

YOUR OPTIONS

Understand how to reach your goal

Project your monthly payout and set your payout goal to see if you are on track to reach your goal, and access suggested option(s) to help reach it.

Your Projection
To do

Your Goal
To do

On track to meet goal?



Complete 'Your projection' and 'Your goal' to reveal

To do

YOUR PROJECTION

Project your monthly payout

Estimate your monthly payouts at your payout start age, and simulate potential impact of actions such as topping up.

Make projection

To do

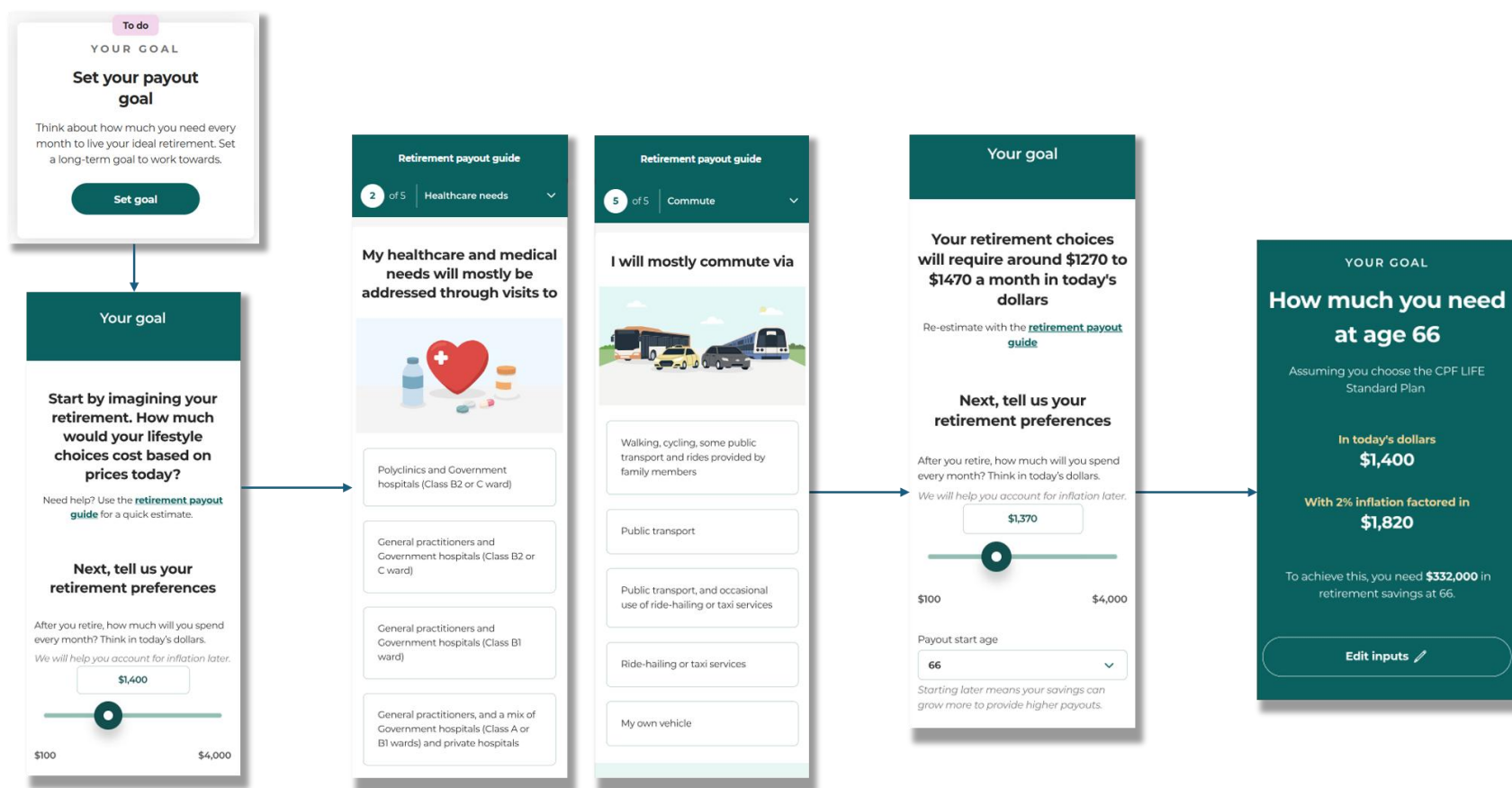
YOUR GOAL

Set your payout goal

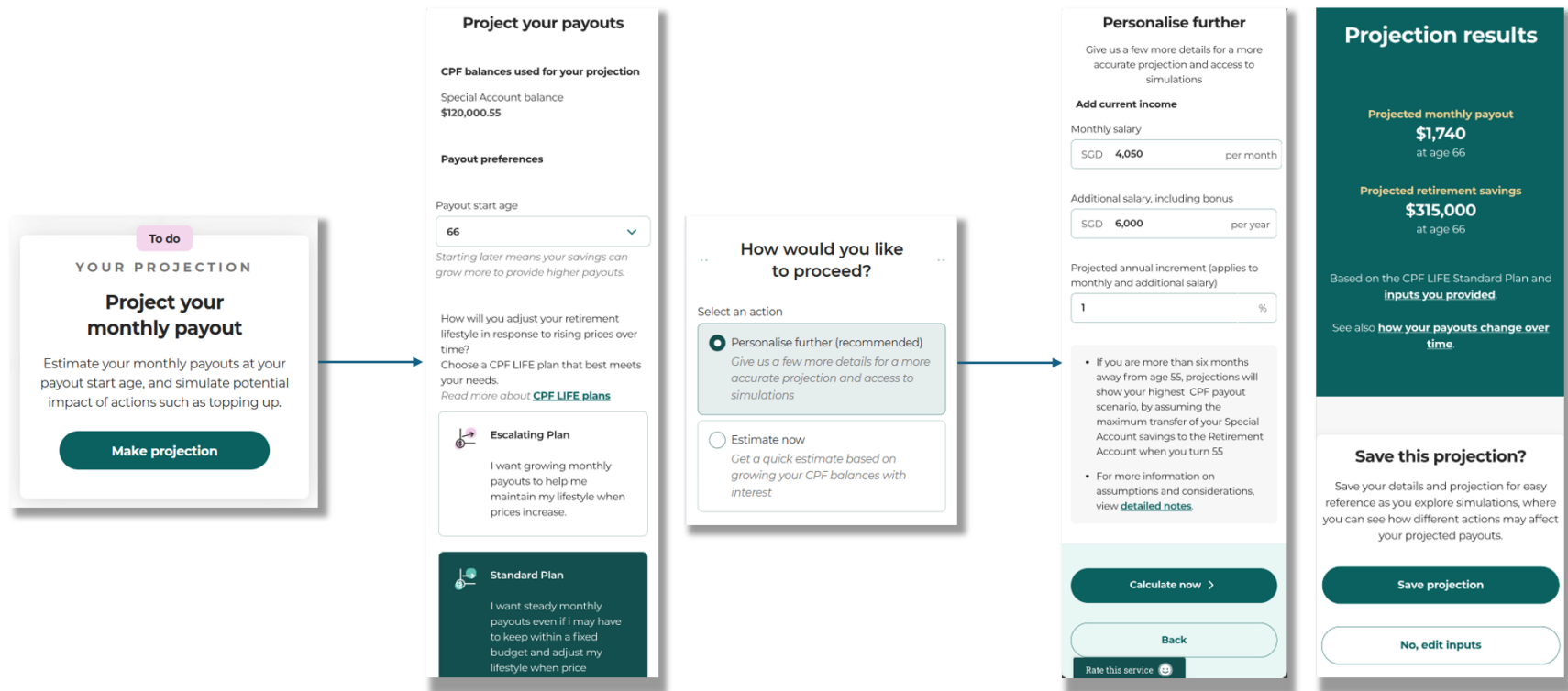
Think about how much you need every month to live your ideal retirement. Set a long-term goal to work towards.

Set goal

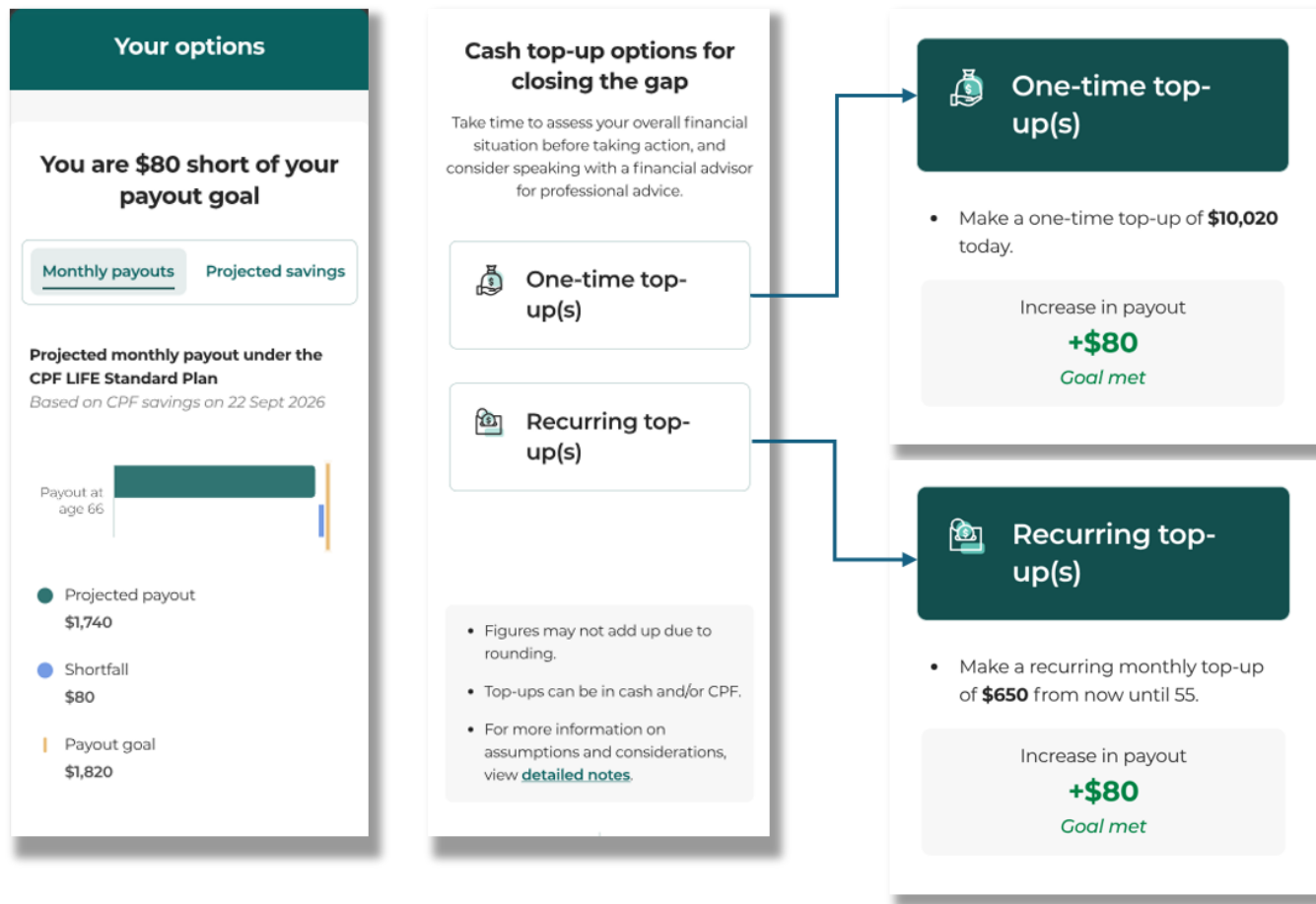
1. **“Your Goal”** allows members to set their retirement payout goal to support their desired retirement lifestyle. They can either set their goal directly or use the retirement payout guide, a short lifestyle questionnaire that helps them estimate how much they may need each month.



2. “Your Projection” allows members to project their monthly retirement payouts based on their preferred payout start age and CPF LIFE plan. After saving their projection, members can simulate the impact of applicable actions, such as CPF top-ups and withdrawals on their projected payouts.



3. **“Your Options”** suggests personalised actions to help members reach their retirement payout goal. Members can access this feature once they have completed both “Your Projection” and “Your Goal”.



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